CR01902-2015

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## Transpacific Broadband Group Int`l. Inc. TBGI

PSE Disclosure Form 17-3 - Request for Extension to File SEC Form 17-A References: SRC Rule 17, SEC Memorandum Circular No. 7 Series of 2008 and Section 17.2 and 17.8 of the Revised Disclosure Rules

| For the fiscal year ended                     | Dec 31, 2014 |
|---|--------------|
| Deadline of<br>Submission of<br>Annual Report | Apr 15, 2015 |

## Reason for requesting extension to submit Annual Report

The Company will not be able to file the above-mentioned report within its deadline of April 15, 2015 considering that its External Auditor is still finalizing its financial statements and supplementary documents for the year ended December 31, 2014.

## Other Relevant Information

n/a

The Company undertakes to submit the report within fifteen (15) calendar days after the prescribed deadline or upon submission of the report to the Securities and Exchange Commission, whichever is earlier. The Company understands that failure to comply with the undertaking may result to the imposition of applicable penalty/ies and/or sanction/s.

## Filed on behalf by:

| Name        | Paul Saria     |
|-------------|----------------|
| Designation | Vice President |